



Freedman Financial

Freedman Financial Associates, Inc. 2019 Scholarship Program Application and Instructions

Name:	
Address:	
City, State, Zip	
Telephone:	
Date of Birth:	
E-mail:	

Academic Information: Name of High School/Prep School:			
Overall Grade Point Average:			
Class Rank:		Out of:	
Verification of Academic Information: <i>(The above information is mandatory and must be verified by a high school guidance counselor or principal.)</i>			
Signature of high school official:			
Printed name of school official:			
Contact phone/email of official:			
Future Academic Plans:			
Accredited post-secondary institution:			
Signature of Applicant:			

41 Cross Street, 2nd Floor, Peabody MA 01960
978.531.8108 | freedmanfinancial.com

Securities offered through LPL Financial. Member FINRA/SIPC. Investment advice offered through Freedman Financial, a registered investment advisor and separate entity from LPL Financial.

(This section to be removed before selection process)

Are you related to a client of Freedman Financial?
If yes, list their name and relationship to you below.

Name/Relationship:

Return the following information by Friday, March 29, 2019 to:

Freedman Financial Associates, Inc.
Attn: Jodi Deldon
41 Cross Street, 2nd Floor | Peabody, MA 01960
Or email your submission to Jodi@freedmanfinancial.com

Here's what's requested from you:

1. Completed Application
2. Attach a 500 word essay—**“What does financial responsibility mean to you?”**
3. Current academic record
4. A list of community service work, extracurricular activities and work experiences

The Freedman Financial Scholarship is NOT need-based. Your application will be reviewed by clients of the Freedman Financial. 50% of the weighting of your application will be based on the answer to our essay question.

All applicants will receive a copy of the book “The Wealthy Barber” by David Chilton.

If you have any questions, please contact our office.

Best of luck,
Marc S. Freedman CFP® President/CEO

Tracking # 1-810110

