



# Freedman Financial

## Freedman Financial Associates, Inc. 2020 Scholarship Program Application and Instructions

|                         |  |
|-------------------------|--|
| <b>Name:</b>            |  |
| <b>Address:</b>         |  |
| <b>City, State, Zip</b> |  |
| <b>Telephone:</b>       |  |
| <b>Date of Birth:</b>   |  |
| <b>E-mail:</b>          |  |

|  |  |                |  |
|--|--|----------------|--|
| <b>Academic Information: Name of High School/Prep School:</b>  |  |                |  |
| <b>Overall Grade Point Average:</b>  |  |                |  |
| <b>Class Rank:</b>   |  | <b>Out of:</b> |  |
| <b>Verification of Academic Information:</b><br><i>(The above information is mandatory and must be verified by a high school guidance counselor or principal.)</i> |  |                |  |
| <b>Signature of high school official:</b>  |  |                |  |
| <b>Printed name of school official:</b>  |  |                |  |
| <b>Contact phone/email of official:</b>  |  |                |  |
| <b>Future Academic Plans:</b>  |  |                |  |
| <b>Accredited post-secondary institution:</b>  |  |                |  |
| <b>Signature of Applicant:</b>   |  |                |  |

41 Cross Street, 2<sup>nd</sup> Floor, Peabody MA 01960  
978.531.8108 | freedmanfinancial.com

Securities offered through LPL Financial. Member FINRA/SIPC. Investment advice offered through Freedman Financial, a registered investment advisor and separate entity from LPL Financial.

*(This section to be removed before selection process)*

Are you related to a client of Freedman Financial?  
If yes, list their name and relationship to you below.

**Name/Relationship:**

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Return the following information by Tuesday, March 31, 2020 to:

Freedman Financial Associates, Inc.  
Attn: Jodi Deldon  
41 Cross Street, 2<sup>nd</sup> Floor | Peabody, MA 01960  
Or email your submission to [Jodi@freedmanfinancial.com](mailto:Jodi@freedmanfinancial.com)

Here's what's requested from you:

1. Completed Application
2. Attach a 500 word essay—**“What does financial responsibility mean to you?”**
3. Current academic record
4. A list of community service work, extracurricular activities and work experiences

The Freedman Financial Scholarship is NOT need-based. Your application will be reviewed by clients of the Freedman Financial. 50% of the weighting of your application will be based on the answer to our essay question.

All applicants will receive a copy of the book “The Wealthy Barber” by David Chilton.

If you have any questions, please contact our office.

Best of luck,  
Marc S. Freedman CFP® President/CEO



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